



TECHNICIAN INFORMATION

Contact Lens Information

Does the patient wear contact lenses?

[do-you-wear-contacts]

Does the patient want a contact lens prescription and evaluation?

Yes - Service fee is \$250 or VSP Copay
No - Contact lens prescription is through a different provider or not needed

What CL solution does the patient use?

[contacts-solution]

Does the patient use backup glasses?

Yes
No

Does the patient sleep in their contacts?

[contacts-sleep]

How often does the patient replace their contacts?

[contacts-replace]

Lifestyle Index

Headaches of any severity during the week:

1
2
3
4
5

Stiffness while reading or at computer:

1
2
3
4
5



Discomfort with computer/screen use:

- 1
- 2
- 3
- 4
- 5

Tired/Fatigued eyes:

- 1
- 2
- 3
- 4
- 5

Dry-Eye sensation while working at a computer:

- 1
- 2
- 3
- 4
- 5

Light sensitivity frequency:

- 1
- 2
- 3
- 4
- 5

Dizziness frequency:

- 1
- 2
- 3
- 4
- 5

Reading struggle Frequency:

- 1
- 2
- 3
- 4
- 5

Does the patient qualify for NeuroLens?



Retinal Evaluation Question

Does the patient want optomap or dilation: OptoMap - Doctor Recommended. No side effects. (Often covered with \$39 copay)
Dilation - Side effects include light sensitivity and blurry vision for 6-8 hours.

PATIENT INFO

Patient Name (Last First MI): [last-name] [first-name] [middle-initial]

Nickname (if applicable): [nick-name] Choice of Pronoun: [pronoun]

Address: [address] Unit # [apt-no]
[city] [state] [zip-code] SS#: [social-security]

Email Address: [email-682]

Preferred Method of Contact: [preferred-contact]

Birthdate (MM/DD/YYYY): [patient-bday-month]/[patient-bday-day]/[patient-bday-year] **Occupation:** [occupation]

Birth Sex: Male Female **Employer/School Name:** [employer]

Marital Status: [marital-status] **Misc/Guardians:** [parent-guardian]

Billing Address (if different from above)

[billing-address] Unit # [billing-apt-no]
[billing-city] [billing-state] [billing-zip-code]
Cell Phone [billing-cell-phone]
Home Phone: [billing-home-phone]

INSURANCE INFORMATION

Primary Vision

Does the Patient have Vision Insurance? No
Yes

Name of Insurance: [vision-insurer-name]
Insurance ID #: [vision-insurer-id]
Policy Group #: [vision-insurer-policy-group]

Primary Medical

Does the Patient have Medical Insurance? No
Yes

Name of Insurance: [medical-insurer-name]
Insurance ID #: [medical-insurer-id]
Policy Group #: [medical-insurer-policy-group]

Is the patient the primary vision policy holder? Yes

No

Policy Holder Name: [vision-policy-holder]
Policy Holder Patient Relationship: Spouse
Child
Other

Policy Holder SSN: [vision-primary-ssn]
Policy Holder Birth Sex: Male
Female

Policy Holder DOB: [vision-policy-bday-month]/[vision-policy-bday-day]/[vision-policy-bday-year]
Policy Holder Occupation: [vision-primary-school-occupation]
Policy Holder Address: [vision-primary-address] #[vision-primary-apt-no]
[vision-primary-city], [vision-primary-state] [vision-primary-zip-code]
Policy Holder Phone: [vision-primary-phone]

Is the patient the primary medical policy holder? Yes

No

Policy Holder Name: [medical-policy-holder]
Policy Holder Patient Relationship: Spouse
Child
Other

Policy Holder SSN: [medical-primary-ssn]
Policy Holder Birth Sex: Male
Female

Policy Holder DOB: [medical-primary-policy-bday-month]/[medical-primary-policy-bday-day]/[medical-primary-policy-bday-year]
Policy Holder Occupation: [medical-primary-school-occupation]
Policy Holder Address: [medical-primary-address] #[medical-primary-apt-no]
[medical-primary-city], [medical-primary-state] [medical-primary-zip-code]
Policy Holder Phone: [medical-primary-phone]

Secondary Medical

Does the Patient have Secondary Medical Insurance? Yes
No

Name of Insurance: [secondary-medical-insurer-name]
Insurance ID #: [secondary-medical-insurer-id]
Policy Group #: [secondary-medical-insurer-policy-group]

Is the patient the secondary medical policy holder? Yes

No

Policy Holder Name: [medical-secondary-policy-holder]
Policy Holder Patient Relationship: Spouse
Child
Other

Policy Holder SSN: [medical-secondary-ssn]
Policy Holder Birth Sex: Male
Female

Policy Holder DOB: [medical-secondary-policy-bday-month]/[medical-secondary-policy-bday-day]/[medical-secondary-policy-bday-year]
Policy Holder Occupation: [medical-secondary-school-occupation]
Policy Holder Address: [medical-secondary-address] #[medical-secondary-apt-no]
[medical-primary-city], [medical-secondary-state] [medical-secondary-zip-code]
Policy Holder Phone: [medical-secondary-phone]

MEDICAL INFORMATION PART 1

Review of Ocular Systems

Reason for Appointment: [reason-for-appointment]

Conditions: [symptom-dropdown]

Ocular Surgeries or Trauma Reported: [eye-surgeries-trauma]

Patient Medical History

Medical Conditions Reported: [medical-conditions]

Other: [other-medical-conditions]

Injuries, Surgeries or Hospitalizations: [injuries-surgeries]

Medications & Allergies

Prescriptions: [current-medications]

MEDICAL INFORMATION PART 2

Family Ocular History

Reported Eye History: [family-eye-history]

Coordination of Care

Primary Care Physician: [primary-care-physician]

Primary Care Clinic: [primary-care-name]

Last Visit: [date-pcvisit]

Reason for Visit: [primary-care-reason]

Family Medical History

Medical Conditions Reported: [family-medical-conditions]

Other: [family-other]

Other Eyecare Information

Previous Eye Care Facility: [eye-exam-last-doc]

Date of Last Eye Exam: [last-eye-exam]

Vitamins & Allergies

Vitamins/OTC: [current-vitamins]

Reported Drug Allergies: [drug-allergies]

Social History

Occupation: [occupation]

Hobbies: [textarea-hobbies]

Smoking Status: [smoking-status]

Race: [race-field] || Ethnicity: [ethnicity-field]

Preferred Language: [preferred-language]

Terms & Conditions Agreement

Patient has agreed to the terms and conditions: **[online-signature]** || Date: August 25, 2023